



Suman Goyal & Associates

Practicing Company Secretary

To,

The Board of Directors

Krishca Strapping Solutions Limited

Building 01B, Logos Mappedu Logistics Park,

Satharai Village, Thiruvallur Taluk,

Tamil Nadu - 631203, India

Subject : Proposed Preferential Issue of Fully Convertible Warrants and Equity Shares to the persons/entities belonging to the "Promoter & Promoter Group" category and "Public" Category, by Krishca Strapping Solutions Limited (the "Company"), in terms of Chapter V of Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Dear Sir / Madam,

In connection with the proposed preferential issue of up to **17,17,000 (Seventeen Lakh Seventeen Thousand)** Fully Convertible Warrants ("Warrants"), each carrying a right exercisable by the Warrant holder to subscribe to one Equity Share of the Company of face value of Rs. 10/- each, and up to **12,61,000 (Twelve Lakh Sixty-One Thousand)** Equity Shares ("Equity Shares"), having face value of Rs. 10/- each, to the persons/entities belonging to the "Promoter & Promoter Group" and "Public" Category, at an issue price of **Rs. 233/- (Rupees Two Hundred and Thirty-Three Only) per Warrant and Rs. 190/- (Rupees One Hundred Ninety Only) per Equity Share**, respectively, which is a price higher than the minimum price determined in accordance with the provisions of Chapter V of SEBI ICDR Regulations and the price determined through the Valuation Report obtained from M/s. Corporate Professionals Valuation Services Private Limited (Registration No.: IBBI/RV-E/02/2019/106), for an aggregate amount of up to **Rs. 40,00,61,000/- (Rupees Forty Crore Sixty-One Thousand Only) and Rs. 23,95,90,000/- (Rupees Twenty-Three Crore Ninety-Five Lakh Ninety Thousand Only)**, respectively, by the Company, as approved by the Board of Directors of the Company in their meeting held on Friday, February 27, 2026, subject to the approval of the shareholders of the Company and consent, exemptions and approvals of Securities and Exchange Board of India ("SEBI"), National Stock Exchange of India Limited ("NSE") and any other regulatory authority.

Further, in terms of the requirements of Regulation 163(2), Part III of Chapter V of the SEBI ICDR Regulations, we hereby certify that the proposed preferential issue is in accordance with the applicable provisions of the SEBI ICDR Regulations, 2018.

For Suman Goyal & Associates



Suman Goyal

Company Secretary in Practice

Membership No. A60194

COP No. 23248

Peer Reviewed Unit (4347/2023)

UDIN: A060194G004019336

Date: 02.03.2026

Place: Noida

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